

# Junior Accounts

## Opening 'Agent Transacts For' (ATF) Accounts for Personal Customers

*Westpac use only*

|                |                      |                      |                         |
|----------------|----------------------|----------------------|-------------------------|
| Authority no.  | <input type="text"/> | <input type="text"/> | Date DAY / MONTH / YEAR |
| Account number | <input type="text"/> | <input type="text"/> | <input type="text"/>    |

### A: Details of child

Principal

*\*This is for the Government's Resident withholding Tax (RWT). If you don't tick anything, or don't supply your IRD number, we will use the higher tax rate.*

Mr  Miss First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Home address NUMBER & STREET \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

Postal address (if different from above) NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_ POSTCODE \_\_\_\_\_

Phone: 0- \_\_\_\_\_ Date of birth DAY / MONTH / YEAR \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

IRD number \_\_\_\_\_ \*Tax rate (tick one circle)  19.5%  33%  38%  other: % (specify) \_\_\_\_\_

### B: Details of Adult(s)

Agent(s)

Mr  Mrs  Miss  Ms  Other (please specify)

First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Relationship to child \_\_\_\_\_

Postal address NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_ POSTCODE \_\_\_\_\_

Phone: daytime 0- \_\_\_\_\_ home 0- \_\_\_\_\_

Mobile \_\_\_\_\_ Fax 0- \_\_\_\_\_

Email \_\_\_\_\_

Date of birth DAY / MONTH / YEAR \_\_\_\_\_ Occupation \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

Signature \_\_\_\_\_ Date DAY / MONTH / YEAR \_\_\_\_\_

*By signing you are bound by the conditions on the reverse and Westpac's general terms and conditions.*

Mr  Mrs  Miss  Ms  Other (please specify)

First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Relationship to child \_\_\_\_\_

Postal address NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_ POSTCODE \_\_\_\_\_

Phone: daytime 0- \_\_\_\_\_ home 0- \_\_\_\_\_

Mobile \_\_\_\_\_ Fax 0- \_\_\_\_\_

Email \_\_\_\_\_

Date of birth DAY / MONTH / YEAR \_\_\_\_\_ Occupation \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

Signature \_\_\_\_\_ Date DAY / MONTH / YEAR \_\_\_\_\_

*By signing you are bound by the conditions on the reverse and Westpac's general terms and conditions.*

## C: Rules

This tells us how people can operate the above accounts

Please tick just one box. If you don't tick anything, we'll assume adult(s) can sign by themselves.

Adult(s) can sign by themselves OR  Adults must sign together

## D: Declaration

### I/We:

- agree to be bound by the terms and conditions set out in this application in addition to any other conditions which may apply
- acknowledge having been provided with the Westpac General Terms and Conditions brochure and agree to be bound by the terms set out in the brochure as amended or replaced from time to time
- agree to read the General Terms and Conditions brochure as it contains important statements about our rights and obligations, including the terms applicable to ATF accounts
- certify that all information supplied in this application is true, correct and complete. This application may be declined and/or I/we may be liable to Westpac.

### You authorise:

- another person to be appointed to this authority who is the legal guardian of the child if you die or become incapacitated.

### Receiving and acting on instructions by fax, phone or other means

As part of doing business, Westpac may accept telephone, facsimile, or other instructions in the course of the banker/customer relationship. However, Westpac:

- is not obliged to accept them
- will not be liable to you or any other party if the instructions are unauthorised, forged, or fraudulently given and Westpac could not reasonably have detected that from the instructions received.

### Indemnify Westpac

To the maximum extent permitted by law you will indemnify Westpac for its losses in acting on such instructions.

## E: If filled out at school

### Child's identification

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

If this form is filled out at school and ID not presented, the School Principal must fill in their details and sign in verification of the child's identification.

School Principal's name \_\_\_\_\_ School's name \_\_\_\_\_

School Principal's signature \_\_\_\_\_ Date DAY / MONTH / YEAR \_\_\_\_\_

### Parent/Guardian(s) identification

#### First Parent/Guardian

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

#### Second Parent/Guardian

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

ID type \_\_\_\_\_ ID no. \_\_\_\_\_ Expiry DAY / MONTH / YEAR \_\_\_\_\_

### Select saving account type

Simple Saver  Bonus Saver  Online Saver  Online Bonus Saver

To operate an online account you must hold a Westpac transaction account. Westpac Electronic is the transaction account that has no transaction and account maintenance fees for children under 19 years. For other options please talk to your Westpac representative.

### Select transaction account type

Westpac Electronic  ACCOUNT NAME \_\_\_\_\_

### Acceptable Identification

#### One of:

- Photo Drivers Licence
- Firearms Licence
- Passport

OR

#### Two of:

- Debit Card or Credit Card
- New Zealand Birth Certificate
- Community Services Card
- Citizenship Certificate
- Marriage Certificate

### Westpac use only

Receiving branch no. \_\_\_\_\_

Branch staff salary no. \_\_\_\_\_

Support centre salary no. \_\_\_\_\_